

**All Nations Trust Company
and
All Nations Development Corporation
0966771 BC Ltd.
All Nations Insurance Brokers Inc.
All Nations Investment Corp.**

**Share Valuation
June 30, 2017
(Unaudited - Prepared by Management)**

	All Nations Trust Co.	All Nations Dev. Corp.	0966771 BC Ltd.	All Nations Insur. Brokers Inc.	All Nations Invest. Corp.	Consolidated 30-Jun-17	Consolidated 30-Jun-16
Fair Market Value of:							
All Nations Trust Company (Appendix 1)	6,324,900	-				6,324,900	5,350,429
All Nations Development Corporation (Appendix 2)	-	11,151,898				11,151,898	11,390,737
0966771 BC Ltd (Appendix 3)			2,156,575			2,156,575	2,229,251
All Nations Insurance Brokers Inc. (Appendix 4)				75,319		75,319	62,223
All Nations Investment Corp. (Appendix 5)					4,594	4,594	5,738
Total Net Assets	6,324,900	11,151,898	2,156,575	75,319	4,594	19,713,286	19,038,378
Less: Government Assistance							
1995 Contribution Agreement	-					-	-
1996 Contribution Agreement	-	297,500				297,500	297,500
1997/98 Contribution Agreement	-					-	-
2001/02 Contribution Agreement	-					-	-
2002/03 Contribution Agreement	-					-	-
2006/07 Contribution Agreement	-					-	-
2008/2009 Contribution Agreement	-					-	-
Loan Forgiveness	-					-	-
Subtotal - Government Assistance	-	297,500	-	-	-	297,500	297,500
Fair Market Value	6,324,900	10,854,398	2,156,575	75,319	4,594	19,415,786	18,740,878
Common Shares Issued						1,601,080	1,601,080
Less: Treasury Stock						(990)	(990)
Common Shares Outstanding						1,600,090	1,600,090
Fair Market Value Per Share						\$ 12.13	\$ 11.71