

**All Nations Trust Company
and
All Nations Development Corporation
0966771 BC Ltd.
All Nations Insurance Brokers Inc.
All Nations Investment Corp.**

**Share Valuation
June 30, 2019
(Unaudited - Prepared by Management)**

	All Nations Trust Co.	All Nations Dev. Corp.	0966771 BC Ltd.	All Nations Insur. Brokers Inc.	All Nations Invest. Corp.	Consolidated 30-Jun-19	Consolidated 30-Jun-18
Fair Market Value of:							
All Nations Trust Company (Appendix 1)	6,949,492	-				6,949,492	6,380,956
All Nations Development Corporation (Appendix 2)	-	12,249,191				12,249,191	11,832,716
0966771 BC Ltd (Appendix 3)			2,012,206			2,012,206	2,091,546
All Nations Insurance Brokers Inc. (Appendix 4)				15,486		15,486	58,054
All Nations Investment Corp. (Appendix 5)					2,490	2,490	2,428
Total Net Assets	6,949,492	12,249,191	2,012,206	15,486	2,490	21,228,865	20,365,700
Less: Government Assistance							
1995 Contribution Agreement	-					-	-
1996 Contribution Agreement	-	297,500				297,500	297,500
1997/98 Contribution Agreement	-					-	-
2001/02 Contribution Agreement	-					-	-
2002/03 Contribution Agreement	-					-	-
2006/07 Contribution Agreement	-					-	-
2008/2009 Contribution Agreement	-					-	-
Loan Forgiveness	-					-	-
Subtotal - Government Assistance	-	297,500	-	-	-	297,500	297,500
Fair Market Value	6,949,492	11,951,691	2,012,206	15,486	2,490	20,931,365	20,068,200
Common Shares Issued						1,601,080	1,601,080
Less: Treasury Stock						(990)	(990)
Common Shares Outstanding						1,600,090	1,600,090
Fair Market Value Per Share						\$ 13.08	\$ 12.54