

**All Nations Trust Company  
and  
All Nations Development Corporation  
0966771 BC Ltd.  
All Nations Insurance Brokers Inc.  
All Nations Investment Corp.**

**Share Valuation  
March 31, 2021  
(Unaudited - Prepared by Management)**

	All Nations Trust Co.	All Nations Dev. Corp.	0966771 BC Ltd.	All Nations Insur. Brokers Inc.	All Nations Invest. Corp.	Consolidated 31-Mar-21	Consolidated 31-Mar-20
Fair Market Value of:							
All Nations Trust Company (Appendix 1)	5,863,604	-				5,863,604	5,553,423
All Nations Development Corporation (Appendix 2)	-	13,070,384				13,070,384	12,658,588
0966771 BC Ltd (Appendix 3)			3,024,620			3,024,620	3,049,484
All Nations Insurance Brokers Inc. (Appendix 4)				-		-	271,184
All Nations Investment Corp. (Appendix 5)					(572)	(572)	955
<b>Total Net Assets</b>	<b>5,863,604</b>	<b>13,070,384</b>	<b>3,024,620</b>	<b>-</b>	<b>(572)</b>	<b>21,958,035</b>	<b>21,533,634</b>
Less: Government Assistance							
1995 Contribution Agreement	-					-	-
1996 Contribution Agreement	-	297,500				297,500	297,500
1997/98 Contribution Agreement	-					-	-
2001/02 Contribution Agreement	-					-	-
2002/03 Contribution Agreement	-					-	-
2006/07 Contribution Agreement	-					-	-
2008/2009 Contribution Agreement	-					-	-
Loan Forgiveness	-					-	-
Subtotal - Government Assistance	-	297,500	-	-	-	297,500	297,500
<b>Fair Market Value</b>	<b>5,863,604</b>	<b>12,772,884</b>	<b>3,024,620</b>	<b>-</b>	<b>(572)</b>	<b>21,660,535</b>	<b>21,236,134</b>
Common Shares Issued						1,601,080	1,601,080
Less: Treasury Stock						(990)	(990)
Common Shares Outstanding						1,600,090	1,600,090
<b>Fair Market Value Per Share</b>						<b>\$ 13.54</b>	<b>\$ 13.27</b>