

**All Nations Trust Company  
and  
All Nations Development Corporation  
0966771 BC Ltd.  
All Nations Insurance Brokers Inc.  
All Nations Investment Corp.**

**Share Valuation  
September 30, 2018  
(Unaudited - Prepared by Management)**

	All Nations Trust Co.	All Nations Dev. Corp.	0966771 BC Ltd.	All Nations Insur. Brokers Inc.	All Nations Invest. Corp.	Consolidated 30-Sep-18	Consolidated 30-Sep-17
Fair Market Value of:							
All Nations Trust Company (Appendix 1)	6,622,116	-				6,622,116	5,723,952
All Nations Development Corporation (Appendix 2)	-	11,851,005				11,851,005	11,777,365
0966771 BC Ltd (Appendix 3)			2,044,565			2,044,565	2,120,389
All Nations Insurance Brokers Inc. (Appendix 4)				42,386		42,386	112,189
All Nations Investment Corp. (Appendix 5)					2,450	2,450	3,548
<b>Total Net Assets</b>	<b>6,622,116</b>	<b>11,851,005</b>	<b>2,044,565</b>	<b>42,386</b>	<b>2,450</b>	<b>20,562,522</b>	<b>19,737,443</b>
Less: Government Assistance							
1995 Contribution Agreement	-					-	-
1996 Contribution Agreement	-	297,500				297,500	297,500
1997/98 Contribution Agreement	-					-	-
2001/02 Contribution Agreement	-					-	-
2002/03 Contribution Agreement	-					-	-
2006/07 Contribution Agreement	-					-	-
2008/2009 Contribution Agreement	-					-	-
Loan Forgiveness	-					-	-
Subtotal - Government Assistance	-	297,500	-	-	-	297,500	297,500
<b>Fair Market Value</b>	<b>6,622,116</b>	<b>11,553,505</b>	<b>2,044,565</b>	<b>42,386</b>	<b>2,450</b>	<b>20,265,022</b>	<b>19,439,943</b>
Common Shares Issued						1,601,080	1,601,080
Less: Treasury Stock						(990)	(990)
Common Shares Outstanding						1,600,090	1,600,090
<b>Fair Market Value Per Share</b>						<b>\$ 12.66</b>	<b>\$ 12.15</b>